

VARIATION TO TERMS TO ACQUIRE CHILEAN ASSETS

On 9 December 2024, Aeramentum Resources Ltd (ACN 650 754 484 (Vendor) and Lodestar Minerals Limited (ACN 127 026 528) (Purchaser) (together, the Parties) having negotiated in good faith, entered into a binding heads of agreement (Agreement) in relation to the acquisition by Lodestar of the right to acquire the Darwin Project in Chile from Aeramentum.

At the time of entry into the Agreement, the Parties negotiated in good faith the terms of Milestone 2, and it was intended that the Milestone 2 Shares would vest on the following being achieved:

Milestone 1 achieved; and

either:

the 20 day VWAP of Shares being equal to or above a pre 1:20 Consolidation price of \$0.003 (VWAP Vesting Price); or

the Purchaser defining and announcing a JORC Code compliant Mineral Resource Estimate at the Darwin Project of at least 1Mt of gold or gold equivalent at a minimum grade of 10 g/t, within 2 years of Completion.

Notwithstanding the intentions of the Parties, the Agreement was entered into contemplating a VWAP Vesting Price of \$0.03 (on a pre 1:20 Consolidation basis). This was an inadvertent error which the Parties wish to rectify by execution of a Deed of Variation.

Lodestar and Aeramentum have executed a Deed of Variation whereby the Milestone 2 post consolidation VWAP Vesting Price is \$0.06 (\$0.003 X 20).

This announcement has been authorised by the Board of Directors of the Company.

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