

6 June 2024

ENTITLEMENT OFFER AMENDMENT

Lodestar Minerals Limited (“the Company”) advised the market of the details of an entitlements offer on 4 June 2024.

The board of the Company wish to advise that, as a result of ASX pricing restrictions, the terms of the offer have been amended. The following terms now apply:

- The offer is now two (2) fully paid ordinary shares for every three (3) shares held (previously 1:2 ratio).
- The shares are offered at a price of 0.1c per share (previously 0.15c per share).
- One (1) free unlisted New Option will be issued for every two (2) Shares applied for and issued, exercisable per option at \$0.003 by 30 June 2026 (no change).

The revised timetable is as follows:

Lodgement of Prospectus with the ASIC	Thursday, 6 June 2024
Lodgement of Prospectus and Appendix 3B with ASX	Thursday, 6 June 2024
Ex date	Wednesday, 12 June 2024
Record Date for determining Entitlements	Thursday, 13 June 2024
Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	Tuesday, 18 June 2024
Last day to extend the Closing Date	Wednesday, 3 July 2024
Closing Date as at 5:00pm*	Monday, 8 July 2024
Securities quoted on a deferred settlement basis	Tuesday, 9 July 2024
ASX notified of under subscriptions	Thursday, 11 July 2024
Issue date and lodgement of Appendix 3G with ASX for issue of the New Options	Monday, 15 July 2024
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	Monday, 15 July 2024
Quotation of Shares issued under the Offer**	Tuesday, 16 July 2024

*The Directors may extend the Closing Date by giving at least 3 Business Days’ notice to ASX prior to the Closing Date. Accordingly, the date the Shares are expected to commence trading on ASX may vary.

An copy of the Replacement Prospectus will be lodged with the ASIC and ASX today.

Full details of the Entitlement Offer are set out in the Replacement Prospectus. Eligible Shareholders should read the Replacement Prospectus in its entirety and consult with their stockbroker, accountant or other professional adviser before making any decision.

The funds raised will be used to meet the ongoing working capital requirements of the business.

This announcement has been authorised by the Board of Directors of the Company.

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Contacts

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