

AGREEMENT TO ISSUE FURTHER SECURITIES

Lodestar Minerals Limited (**ASX: LSR**) (“**Lodestar**” or “**the Company**”) advises that, subsequent to the announcement on 30 January 2025, which advised a total placement of \$520,000, a further application for \$22,500 has been received, taking the total placement to \$542,500.

These shares applied for are on consistent terms with those announced 30 January 2025, being at an issue price of \$0.011, with a one-for-two free attaching option exercisable at \$0.017 on or before 31 March 2027. This further application will result in an issuance of 2,045,455 fully paid ordinary shares and 1,022,727 options.

This further application is subject to shareholder approval at an upcoming general meeting of shareholders.

This announcement has been authorised by the Board of Directors of the company.

For and on behalf of

Lodestar Minerals Limited

Jordan McArthur

Company Secretary