



## **NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001**

Lodestar Minerals Limited (**ASX:LSR**) advises that it has issued a total of 128,800,000 fully paid ordinary shares pursuant a Placement advised by the Company on 27 October 2025.

The Company gives this notice pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The securities were issued without disclosure to investors under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- b) Section 674 and Section 674A of the Act.

As at the date of this notice, there is no information that is excluded information for the purposes of Sections 708A(7) and 708A(8) of the Act.

**Authorised for lodgement by the Company Secretary**

**Jordan McArthur**  
*Company Secretary*