

Announcement Summary

Entity name

LODESTAR MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 07, 2026

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

The securities are an existing class 'LSRAF' and application is being made for their quotation.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	LSRAF Options Exercisable at \$0.045 on or before 31 January 2029	743,477,925	09/10/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

LODESTAR MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

32127026528

1.3 ASX issuer code

LSR

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/10/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

7/10/2026

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities are an existing class 'LSRAF' and application is being made for their quotation.

Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

LSRAF Options Exercisable at \$0.045 on or before 31 January 2029

+Security type

Options

ISIN code

Issue date

9/10/2026

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04500000

Expiry date

31/1/2029

Details of the type of +security that will be issued if an option is exercised

LSR : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One fully paid ordinary share (ASX:LSR)

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Issue details

Number of +securities to be quoted

743,477,925

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities have been previously issued, the Company seeks quotation for these securities.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.001000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Securities have been previously issued, the Company seeks quotation for these securities.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LSR : ORDINARY FULLY PAID	1,489,703,673
LSRO : OPTION EXPIRING 31-AUG-2029	427,943,813
New class - code to be confirmed : LSRAF Options Exercisable at \$0.045 on or before 31 January 2029	743,477,925

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LSRAE : OPTION EXPIRING 30-APR-2028 EX \$0.025	10,000,000
LSRAG : PERFORMANCE RIGHTS	16,000,000
LSRAC : OPTION EXPIRING 31-MAR-2027 EX \$0.017	60,680,207
LSRAD : OPTION EXPIRING 30-APR-2028 EX \$0.02	12,000,000
LSRAF : OPTION EXPIRING 31-JAN-2029 EX \$0.045	743,477,925

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A