



Notice Under Section 708A of the Corporations Act 2001

Lodestar Minerals Limited (**ASX:LSR**) advises that it has issued 80,000,000 fully paid ordinary shares to Acuity Capital, as part of the At-the-Market Facility entered into as announced 12 April 2023, and 55,000,000 options exercisable at 0.7c each on or before 6 April 2024 to sophisticated investors as outlined in the announcement on 6 April 2023.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

The securities were issued without disclosure to investors under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- (a) The provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of Sections 708A(7) and 708A(8) of the Act.

For and on behalf of
Lodestar Minerals Limited

Jordan McArthur
Company Secretary