



ASX ANNOUNCEMENT

21 July 2016

Electronic lodgement

COMPANY SNAPSHOT

LODESTAR MINERALS LIMITED

ABN: 32 127 026 528

CONTACT DETAILS

Bill Clayton, Managing Director
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Registered and Principal Office

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CAPITAL STRUCTURE

Shares on Issue:

386,224,233 (LSR)

Options on Issue:

43,550,127 (unlisted)

ASX Code: LSR

PROJECTS

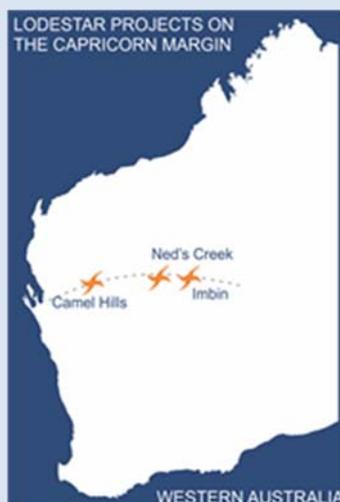
Peak Hill – Doolgunna:

Camel Hills – gold

Ned's Creek – gold

Marymia – gold

Imbin – gold and base metals



JUNE 2016 QUARTERLY CASH FLOW REPORT AND TENEMENT STATUS SCHEDULE

Lodestar Minerals Limited June 2016 Quarterly Activities Report was announced on 14 July 2016.

We now attach the Cash Flow Report for the quarter ended 30 June 2016, together with the June 2016 Tenement Status Schedule.

Bill Clayton

Managing Director

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/01, 01/06/10, 17/12/10

Name of entity

LODESTAR MINERALS LIMITED

ABN

32 127 026 528

Quarter ended ("current quarter")

30 JUNE 2016

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (12 months) \$A'000
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for		
(a) exploration and evaluation	(437)	(950)
(b) development	-	-
(c) production	-	-
(d) administration	(146)	(497)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	1	2
1.5 Interest and other costs of finance paid	(25)	(26)
1.6 Income taxes received / (paid)	-	-
1.7 Other –	-	-
Net Operating Cash Flows	(607)	(1,471)
Cash flows related to investing activities		
1.8 Payment for purchases of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	(9)
1.9 Proceeds from sale of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other (provide details if material)	-	-
Net investing cash flows	-	(9)
1.13 Total operating and investing cash flows (carried forward)	(607)	(1,480)

+ See chapter 19 for defined terms.

Appendix 5B
Mining exploration entity quarterly report

1.13	Total operating and investing cash flows (brought forward)	(607)	(1,480)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	134	1,621
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	160
1.17	Repayment of borrowings	(100)	(160)
1.18	Dividends paid	-	-
1.19	Other – capital raising costs / borrowing costs	(4)	(72)
	Net financing cash flows	30	1,549
	Net increase (decrease) in cash held	(577)	69
1.20	Cash at beginning of quarter/year to date	952	306
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	Cash at end of quarter	375	375

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

	Current quarter \$A'000	
1.23	Aggregate amount of payments to the parties included in item 1.2	78
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

1.23 - Includes salaries paid to directors, as well as superannuation paid on behalf of directors. Also includes corporate and accounting services paid to a company associated with one of the directors. A percentage of the Managing Director's salary has been expensed to exploration activities.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

None

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

None

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	100
4.2 Development	-
4.3 Production	-
4.4 Administration	102
Total	202

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	375	952
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.22)	375	952

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed			
6.2	Interests in mining tenements acquired or increased			

+ See chapter 19 for defined terms.

Appendix 5B
Mining exploration entity quarterly report

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 Preference +securities <i>(description)</i>	Nil	N/A	N/A	N/A
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions	N/A	N/A	N/A	N/A
7.3 +Ordinary securities **	386,224,233	386,224,233	N/A	N/A
7.4 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	11,773,685	11,773,685	3	3
7.5 +Convertible debt securities <i>(description)</i>	Nil	N/A	N/A	N/A
7.6 Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted	N/A	N/A	N/A	N/A
7.7 Options <i>(description and conversion factor)</i>	7,800,127 15,000,000 16,000,000 2,250,000 2,500,000	- - - - -	6 cents 5 cents 5 cents Various Various	31 December 2018 31 December 2018 16 December 2017 8 May 2017 29 November 2016
7.8 Issued during quarter	-	-	-	-
7.9 Exercised during quarter	11,773,685	11,773,685	3 cents	31 March 2016
7.10 Expired during quarter	N/A	N/A	N/A	N/A
7.11 Debentures <i>(totals only)</i>	Nil	N/A		
7.12 Unsecured notes <i>(totals only)</i>	Nil	N/A		

+ See chapter 19 for defined terms.

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here:  Date: 21 July 2016
Company Secretary

Print name: David M McArthur

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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Lodestar Minerals Limited

Tenement status as at 30 June 2016

Project	Tenement	LSR Interest	Status
CAMEL HILLS	E09/2099	100%	Granted
CAMEL HILLS	E09/2100	100%	Granted
CAMEL HILLS	E52/3064	100%	Granted
CAMEL HILLS	E09/2138	100%	Application
CAMEL HILLS	E09/2139	100%	Application
NED'S CREEK	E52/2440	100%	Granted
NED'S CREEK	E52/2456	100%	Granted
NED'S CREEK	E52/2468	100%	Granted
NED'S CREEK	E52/2492	100%	Granted
NED'S CREEK	E52/2493	100%	Granted
NED'S CREEK	E52/2733	100%	Granted
NED'S CREEK	E52/2734	100%	Granted
IMBIN	E69/3254	100%	Granted
IMBIN	E69/3255	100%	Granted
IMBIN	E69/3261	100%	Granted
IMBIN	E69/3263	100%	Granted
IMBIN	E69/3271	100%	Granted
IMBIN	E69/3265	100%	Granted