



Lodestar Minerals Limited ABN 32 127 026 528

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19 October 2016

ASX Limited

Electronic lodgement

ENTITLEMENT OFFER SHORTFALL

Lodestar Minerals is pleased to advise that a total of 55,958,583 shares were applied for in the recently completed Entitlements Offer. This includes all applications for shortfall shares made by eligible shareholders.

A total of 64,370,705 shares were offered to eligible shareholders, resulting in a shortfall of 8,412,122 shares to be dealt with by the underwriter.

On behalf of the Board of Directors