
NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001

Lodestar Minerals Limited advises that it has issued 90,000,000 fully paid ordinary shares and 5,000,000 unlisted options, exercisable at \$0.05 on or before 31 December 2018, to sophisticated investors, as outlined in the announcement on 28 February 2018.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

The securities were issued without disclosure to investors under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- (a) The provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of Sections 708A(7) and 708A(8) of the Act.

For and on behalf of
Lodestar Minerals Limited

A handwritten signature in black ink, appearing to read "D McArthur".

David McArthur
Company Secretary