



Lodestar Minerals Limited ABN 31 127 026 528

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21 November 2011

Jenny Cutri
Adviser-Listings(Perth)
Australian Stock Exchange Limited
2 The Esplanade
Perth WA 6000.

Dear Jenny,

RE: Request for Trading Halt

Lodestar Minerals Limited requests a halt in trading of the Company's securities prior to the commencement of trading on Monday 21 November.

The Company seeks a trading halt for the purposes of finalising a placement to sophisticated investors.

We expect the trading halt to be lifted prior to the commencement of trading on Wednesday 23 November following the release of details of the placement.

We are not aware of any reason why the trading halt should not be granted.

Please call the undersigned should you have any further queries.

Yours sincerely

A handwritten signature in black ink that reads "D McArthur". The signature is written in a cursive, flowing style.

David McArthur
Company Secretary