
NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001

Lodestar Minerals Limited advises that it has issued 255,909,050 fully paid ordinary shares to shareholders of GoldFellas Pty Ltd, as outlined in the announcement on 17 February 2021 and per resolution of shareholders at the General Meeting dated 21 April 2021. Lodestar has further issued 82,750,000 unlisted \$0.025 options, exercisable on or before 15 April 2024, to Directors and consultants to the Company per resolutions of shareholders at the General Meeting dated 21 April 2021.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

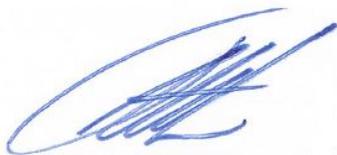
The securities were issued without disclosure to investors under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- (a) The provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of Sections 708A(7) and 708A(8) of the Act.

For and on behalf of
Lodestar Minerals Limited



Jordan McArthur
Company Secretary