EXTENSION OF AT-THE-MARKET FACILITY

Lodestar Minerals Limited (LSR or **the Company) (ASX: LSR)** is pleased to announce it has agreed with Acuity Capital to extend the maturity date of its At-the-Market Subscription Agreement (**ATM**) to 31 July 2031.

As previously announced on 12 April 2023, the ATM was initially established with a maturity date of 31 July 2026 and provided Lodestar with an ATM facility limit of up to $2 million of standby equity capital. Following the Company's 1-for-20 consolidation of capital in late 2024, Acuity Capital now holds 4,000,000 fully paid ordinary LSR.ASX shares as security for the ATM.

Shareholders should note there is no requirement on Lodestar to utilise the ATM and there were no fees or costs associated with the extension of the ATM. Further, no additional security has been provided or is required in relation to the ATM extension.

This announcement has been authorised by the Board of Directors of the Company.

-ENDS-

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