



Lodestar Minerals Limited ABN 31 127 026 528

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22 December 2015

**ASX Limited**

**Electronic lodgement**

## **NOTICE PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001**

In respect to the issue of the 15,600,256 fully paid ordinary Shares and 7,800,127 free attaching options (**New Shares and Options**) and pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the Act) Lodestar Minerals Limited (Company) advises that the Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under the section 708 or 708A. By the Company giving this notice, a sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

### **NOTICE UNDER S708A OF THE ACT**

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. The Company offered the New Shares and Options for issue without disclosure to various professional and sophisticated investors under Part 6D.2 of the Act on 22 December 2015;
2. The Company is providing this notice under paragraph 5(e) of section 708A of the Act, as modified by Australian Securities and Investments Commission Class Order [CO 08/35];
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
4. As at the date of this notice, the Company has complied with section 674 of the Act;
5. As at the date of this notice, there is no information:
  - a. That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - b. That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - i. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - ii. The rights and liabilities attaching to the New Shares.

*On behalf of the Board of Directors*