



MARKET RELEASE

5 September 2017

Lodestar Minerals Limited

TRADING HALT

The securities of Lodestar Minerals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 7 September 2017, or when the announcement is released to the market.

Security Code: LSR

Anjuli Sinniah
SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



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5 September 2017

Sandra Wutete
ASX Limited
Level 40, Central Park
152-158 St George's Terrace Perth WA 6000

Dear Sandra,

TRADING HALT REQUEST

Lodestar Minerals Limited ("Lodestar") requests a halt in trading in its securities from the commencement of trading today, 5 September 2017.

The trading halt is requested pending an announcement to the market in relation to a capital raising by way of private placement.

For the purposes of Listing Rule 17.1, Lodestar provides the following information:

- (a) Lodestar requests the trading halt from Tuesday 5 September 2017 to the commencement of trading on Thursday 7 September 2017; and
- (b) Lodestar is not aware of any reason why the trading halt should not be granted.

If you have any queries please do not hesitate to contact the writer.

Yours sincerely

A handwritten signature in black ink that reads "D McArthur".

David McArthur
Director