

ASX ANNOUNCEMENT

17 October 2014 **Electronic lodgement**

COMPANY SNAPSHOT

LODESTAR MINERALS LIMITED ABN: 32 127 026 528

CONTACT DETAILS

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Registered and Principal Office Level 2, 55 Carrington Street Nedlands, WA 6009

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CAPITAL STRUCTURE

Shares on Issue: 243,394,754 (LSR)

Options on Issue: 16,803,839 (Unlisted)

ASX: LSR

PROJECTS

Peak Hill – Doolgunna: Base metals, gold



ASX Limited

ENTITLEMENTS ISSUE

Lodestar Minerals Limited advises that 36,017,011 shares were applied for in the recent Entitlements Offer, raising \$ 468,221. Existing shareholders applied for a further 6,931,034 shares by way of shortfall to raise a further \$ 90,103.

The shortfall after the above Entitlement acceptances and shortfall applications was 38,185,302 shares. The Underwriter to the offer has been advised of the shortfall which totals \$ 496,409.

On behalf of the Board of Directors