



MARKET RELEASE

20 August 2014

Lodestar Minerals Limited

TRADING HALT

The securities of Lodestar Minerals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 22 August 2014 or when the announcement is released to the market.

Security Code: LSR

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



Lodestar Minerals Limited

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Website

www.lodestarminerals.com.au

20 August 2014

Adviser-Listings (Perth)
Australian Securities Exchange
2 The Esplanade
Perth, WA, 6000.

Dear Sir/Madam,

RE: REQUEST FOR TRADING HALT

Lodestar Minerals Limited (the "Company") requests a halt in trading of the Company's securities be granted by the Australian Securities Exchange with respect to its ordinary shares in accordance with Listing Rule 17.1.

The Company seeks a trading halt with effect from the commencement of trading on 20 August 2014 pending an announcement regarding a capital raising which is expected to be made no later than the commencement of trading on 22 August 2014.

The Company is not aware of any reason why the trading halt should not be granted and is not aware of any other information required to be provided to the market or the ASX in relation to the trading halt.

Please call the undersigned should you have any further queries.

Yours sincerely

A handwritten signature in black ink that reads "D McArthur".

David McArthur
Company Secretary