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**NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001**

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Lodestar Minerals Limited advises that it has issued 103,571,429 fully paid ordinary shares and 38,323,809 unlisted options, exercisable at \$0.02 on or before 30 December 2021, to sophisticated investors, as outlined in the announcement on 9 December 2019.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

The securities were issued without disclosure to investors under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- (a) The provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of Sections 708A(7) and 708A(8) of the Act.

For and on behalf of  
**Lodestar Minerals Limited**



**Jordan McArthur**  
*Company Secretary*