Tel: +61 8 9435 3200

PO Box 584 Fremantle WA 6959

Fax: +61 8 6444 7408

ASX ANNOUNCEMENT

28th September 2017



COMPANY SNAPSHOT

LODESTAR MINERALS LIMITED ABN: 32 127 026 528

CONTACT DETAILS

Bill Clayton, Managing Director +61 8 9435 3200

Registered and Principal Office Level 1, 31 Cliff Street Fremantle, WA 6160

PO Box 584 Nedlands, WA, 6959

info@lodestarminerals.com.au

www.lodestarminerals.com.au

CAPITAL STRUCTURE

Shares on Issue: 518,788,328 (LSR)

Options on Issue:

89,783,702 (listed) 38,800,127 (unlisted)

ASX: LSR

PROJECTS

Peak Hill – Doolgunna: Camel Hills – gold Neds Creek – gold Marymia – gold West Pinyrinny – gold



Mac Equity Partners Research Note and drilling update

Lodestar Minerals Limited ("Lodestar" or "the Company") (ASX: LSR) advises that boutique investment and corporate advisory firm Mac Equity Partners has published a commissioned research note on the Company.

A full copy of this research note is available on the Company's website:

www.lodestarminerals.com.au

The Company has engaged drilling company DDH1 to carry out the initial, EIS-cofunded diamond drilling program at Contessa and drilling is expected to commence next week. Lodestar will advise investors when drilling has commenced.

For further information:

Bill Clayton

Managing Director

Media Enquiries:

Media Enquiries

Michael Vaughan, Fivemark Partners michael.vaughan@fivemark.com.au

m: +61 422 602 720