



Lodestar Minerals Limited ABN 31 127 026 528

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27 August 2010

ASX Limited

Electronic lodgement

Dear Sirs,

RE: SECURITIES RELEASED FROM ESCROW

Lodestar Minerals Limited wishes to advise that 15 million fully paid ordinary shares will be released from voluntary escrow restriction on 10 September 2010. These shares were issued by the Company as consideration for the acquisition of the Doolgunna tenements earlier this year.

Yours faithfully,

A handwritten signature in black ink that reads "D McArthur".

David McArthur
COMPANY SECRETARY