

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

Lodestar Minerals Limited (**ASX:LSR**) advises that it has issued 137,500,001 fully paid ordinary shares at an issue price of \$0.006 per share pursuant to the Placement as announced on 30 August 2023 (**Placement Shares**), raising \$825,000 before costs.

The Company has also issued 25,000,000 fully paid ordinary shares on conversion of unlisted options exercisable at \$0.007 on or before 14 April 2024 (**Option Conversion Shares**).

Lodestar advises it issued the Placement Shares and Option Conversion Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (**Act**).

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- c) as at the date of this notice, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the relevant Shares.

For and on behalf of
Lodestar Minerals Limited

Jordan McArthur
Company Secretary