



MARKET RELEASE

26 February 2018

Lodestar Minerals Limited

TRADING HALT

The securities of Lodestar Minerals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 28 February 2018 or when the announcement is released to the market.

Security Code: LSR

Sandra Wutete
Senior Adviser, Listings Compliance (Perth)

26 February 2018

Sandra Wutete
Senior Advisor, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St George's Terrace Perth WA 6000

Dear Sandra,

TRADING HALT REQUEST

Lodestar Minerals Limited requests a halt in trading in its securities from the commencement of trading today, 26 February 2018.

The trading halt is requested pending an announcement to the market in connection with a capital raising by the Company.

For the purposes of Listing Rule 17.1, the Company provides the following information:

- (a) Lodestar Mineral Limited requests the trading halt from Monday 26 February 2018 to the commencement of trading on Wednesday 28 February 2018; and
- (b) The Company is not aware of any reason why the trading halt should not be granted.

If you have any queries, please do not hesitate to contact me.

Yours sincerely

A handwritten signature in black ink that reads "D McArthur".

David McArthur
Director