



Lodestar Minerals Limited ABN 31 127 026 528

Registered office
Level 1
31 Cliff Street
Fremantle WA 6160

Postal address
PO Box 584
Fremantle WA 6160

Tel: +61 8 9435 3200
Fax: +61 8 6444 7408

Website
www.lodestarminerals.com.au

Announcement to ASX

15 September 2017

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001

Lodestar Minerals Limited advises that it has today issued 65,470,000 fully paid ordinary shares and 44,450,000 listed 31 October 2019 options to institutional and sophisticated investors, as outlined in the announcement on 7 September 2017.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

The shares were issued without disclosure to investors under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- (a) The provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of Sections 708A(7) and 708A(8) of the Act.

For and on behalf of
Lodestar Minerals Limited

A handwritten signature in black ink that reads "D McArthur".

David McArthur
Director