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**NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001**

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Lodestar Minerals Limited advises that it has issued 120,000,003 fully paid ordinary shares to sophisticated investors, as outlined in the announcement on 17 February 2021. Lodestar has further issued 2,272,727 fully paid ordinary shares to a consulting firm for media relations services provided.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

The securities were issued without disclosure to investors under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- (a) The provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of Sections 708A(7) and 708A(8) of the Act.

For and on behalf of  
**Lodestar Minerals Limited**



**Jordan McArthur**  
*Company Secretary*